



CITIZENS' OVERSIGHT COMMITTEE

Report to the Board February 2023

Activities of the Committee

The committee met on February 7, 2023 to review the 2021/22 Annual Financial and Performance Audit and to review the expenditures for 2021/22 and the current fiscal year through 1/23/2023 to ensure bond proceeds were expended only for purposes set forth in Measure C.

2021/2022 Audit Recap

As required by Proposition 39 incorporated in Article XIII A of the California Constitution, the district contracted with the audit firm, Horton, McNulty & Saetern (HM&S), to conduct an annual, independent financial and performance audit of the Measure C Bond Program for fiscal year ending June 30, 2022.

The report indicates that the district complied, in all material respects, with the requirements for the fiscal year ending June 30, 2022. There were no audit findings or recommendations.

2021-22 Expenditure Recap

Project expenditures for the 2021/22 fiscal year totaled \$2,257.80 for DSA (Division of the State Architect) fees for the Anderson High School Canal Cooling project.

2022-23 Expenditure Recap

Project Expenditures from July 1, 2022 to January 23, 2023 totaled \$58,355.13 which included:

- *AHS Canal Cooling Project*
NMR Architects: \$46,240.21
- *AHS Small Gym HVAC project*
DSA: \$2,130
NMR Architects: \$6,641.18
- *AHS Big Gym HVAC Project*
PG&E: \$2,500
- *AHS Ag Classroom*
\$843.74

Current/Future Projects

The remaining balance of \$634,027 will be expended on the following projects:

- *AHS Big Gym HVAC Retrofit:*
\$439,027
- *AHS Tennis Court Asphalt Repair:* \$55,000
- *WVHS Tennis Court Asphalt Repair:* \$140,000

Compliance

The Citizens Oversight Committee finds that the Anderson Union High School District has met all requirements associated with bond expenditures, and is in compliance with requirements of Article XIII A, Section 1(b)(3) of the California Constitution.

Citizens Oversight Committee Membership

Chelsea Martinez, Chair

Parent & School Organization Representative

John Evans, Co-Chair

Parent of Enrolled Student

Tom Giles

Senior Citizen Representative

Carrie Muchow

Community Member at Large

Tim Trimble

Business Representative

Frank Welty

Community Member at Large

Mission

Inform the Public concerning the District's expenditure of bond process.

Review Expenditures to ensure that bond proceeds were expended only the purposes set forth in the Measure C.

Create an annual report stating whether the District is in compliance with the California Constitution and summarizing the Committee's proceedings and activities.